



Senior Career GP Series

General Practice

Task Force

Derbyshire



#2 PREPARING FOR RETIREMENT

WEDS 22ND FEB 2023

Outline

- Welcome/Introduction
- Mr Michael Wright- Nottingham LMC Chief Exec
- Dr Marilyn Horner- Retired GP/Trainer, RCGP late career lead
- Dr Gail Walton- Retired GP, Retention lead Derbyshire Taskforce
- Breakout rooms
- Feedback/reflections/Q&A
- Future event/resources

If you weren't here right now and were already retired, where would you be & what would you be doing?

ADD TO THE CHAT



Breakout Rooms

What could you change inside your current job to help you in some way prepare for retirement?

If you were to refocus 30-60mins of your time each week, what would you do with it to help you with retirement planning?

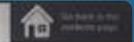
Identify 3 small things you could do that could be your first steps towards retirement planning

Feedback Link

https://forms.office.com/Pages/ResponsePage.aspx?id=slTDN7CF9Ueylge0jXdO4yWub_p0hFdGkebuQTO5C05UQVE4UVVNNFRPR0RIOVNNVVdLT1RNSFRNVi4u

Resources

- Retirement checklist
- RCGP: Established GP support: <u>Established GPs (rcgp.org.uk)</u>
- NHS Pensions Retirement Guide- read in full 12/12 prior to retirement: NHS Pensions - Retirement Guide (nhsbsa.nhs.uk)
- PCSE: GP Pensions: start process 4-6/12 before intended retirement date GP Pensions - Primary Care Support England
- Phoenix Programme
- Derbyshire Taskforce
- Wessex LMCs: 24 Hour Retirement for GPs



SCHOOL SECTION AND PERSONS ASSESSED.

Six step retirement process



Step One

100 mm

Observagment of the date you can wise than the remed parties.

All level 2 receives before nationality falls



Stop Tele

Marie Santa prior per a series

Review your records to ensure that they are ecourate and up to date. Submit any meeting demand carbitration or self-assessment forms out PCSE Orders.

All insuly & second in Andrew restreases when



Step Three

Section your mark have an POSS

Once your retirement state has been agreen and you have confirmed your recents set up to take also need to automit a Facinament Biomettia Claim Furry (ARR) to PCAS.

. \$18 marchine ballets retirement during



Dep Foor

and the partnership list

Lagran PCSC Ordina and authority is a reframer DA Nova reframent reported to the Performer DA Name.

A & recording backury includes on their



State Fire

SE of passenger All

PCSE will contact you? I there is any missing information or documents inquired for your NEW form in the processed and submitted in NeXI Parameter.

- E - 3 incentive before retrievants date



Step Six.

total formats of the same

Ones 10-C Pensyana has received the processed ANR turn from PCIII. Pay all carcate peur personn factories and send you a latter of conference.

I providing furthern scroll 10 days possit individually distri-

PCSE 6 step retirement process

STEP 1: Agree retirement date

STEP 2: Make sure pension record

is up to date

STEP 3: Submit AW8 form

(retirement benefits claim form)

STEP 4: Submit performer list

retirement

STEP 5: PCSE process AW8 form

STEP 6: NHS Pensions calculate

pension

STEP 1: AT LEAST 6/12 BEFORE

STEP 2: PCSE ONLINE- AT LEAST

6/12 PRIOR

STEP 3: TO PCSE 4-6/12 BEFORE

STEP 4: PCSE ONLINE 4-6/12

PRIOR

STEP 5: 1-3/12 PRIOR TO

RETIREMENT DATE

STEP 6: 1/12 PRIOR TO AND UP

TO 30 DAYS AFTER RETIREMENT

DATE